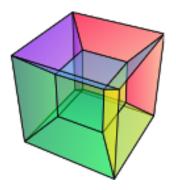




## HyperSpy Community & Github

#### **Eric Prestat**

University of Manchester and SuperSTEM Laboratory



- HyperSpy on the web
- What is Github? Why is it so popular?
- What makes the HyperSpy community?

# EDGE 2013

International Electron Energy Loss Spectroscopy Meeting

#### 'Enhanced Data Generated by Electrons'

Following the very successful workshops at Lake Tahoe, Leukerbad, Port Ludlow, Guadeloupe, Grundlsee and Banff, the next international workshop on electron energy loss spectroscopy and imaging will be held in

Sainte Maxime, France,

- Francisco's talk on HyperSpy
  - Mostly about open source and scientific python community



- NOT about the cool stuff that HyperSpy could already do at the time
  - Open source is not only about opening the code but also about community
  - Small paradigm shift required





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# HyperSpy: multi-dimensional data analysis toolbox

HyperSpy is an open source Python library which provides tools to facilitate the interactive data analysis of multi-dimensional datasets that can be described as multi-dimensional arrays of a given signal (e.g. a 2D array of spectra a.k.a spectrum image).

HyperSpy aims at making it easy and natural to apply analytical procedures that operate on an individual signal to multi-dimensional arrays, as well as providing easy access to analytical tools that exploit the multi-dimensionality of the dataset.

Its modular structure makes it easy to add features to analyze different kinds of signals.

#### Highlights

- Two families of named and scaled axes: *signal* and *navigation*.
- Visualization tools for multi-dimensional spectra and images.
- Easy access multi-dimensional curve fitting and blind source separation.
- Built on top of NumPy, SciPy, matplotlib and scikit-learn.
- Modular design for easy extensibility.





#### HyperSpy documentation/community support

- Main website:
  - <u>http://hyperspy.org/</u>
- Documentation:
  - <u>http://hyperspy.readthedocs.io/en/stable/</u>
- Users list:
  - <u>https://groups.google.com/forum/#!forum/hyperspy-users</u>
  - Discuss/ask use case of HyperSpy
- Gitter: online chat room
  - <u>https://gitter.im/hyperspy/hyperspy</u>



### HyperSpy demos

- Source code of the demo on github
  - <u>https://github.com/hyperspy/hyperspy-demos</u>
- Non-interactive version (using nbviewer)
  - <u>http://nbviewer.jupyter.org/github/hyperspy/hyperspy-demos/tree/master/</u>
  - Github now displays nicely the notebook, nbviewer is not really necessary anymore
- Interactive version (using mybinder)
  - <u>https://mybinder.org/v2/gh/hyperspy/hyperspy-demos/master</u>
  - Run demos online (on a remote server) without any installation
  - May be a bit slow...



#### HyperSpy development

- Development site on Github
  - <u>https://github.com/hyperspy/hyperspy</u>
  - Issues tracker: report bug, propose new features and other business
  - Pull requests: discuss the merge of any changes with the upstream branches
- Developer guide
  - <u>http://hyperspy.readthedocs.io/en/stable/dev\_guide.html</u>

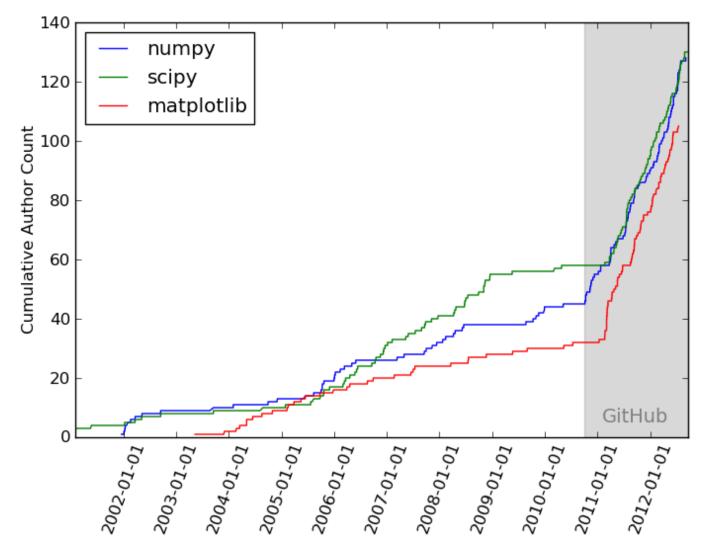


#### HyperSpy is built on many python libraries

- Strong scientist user base
- The python scientific stack is huge!
  - Generic array computation: Numpy, scipy
  - More specialise libraries: scikit-image, scikit-learn
  - Visualisation: matplotlib & others
  - High-performance computing: Cython, numba, dask
  - Interactivity/user interface: jupyter, ipython, spyder
- One big strength of python is his large and dynamic community
  - Progress is fast, which is great!
  - Sometimes, it breaks because it move quickly...



#### The github effect



From Pythonic perambulations: Why Python is the last language you'll have to learn:

https://jakevdp.github.io/blog/2012/09/20/why-python-is-the-last/

### What is github?

- At the heart of Github is Git
  - A version control systems: manages and stores revisions of projects
  - Git is a distributed version control systems
    - Each contributor has is own *remote* (online) repository
    - Code is merged in the *upstream* repository



ON PROJECTS THROUGH A BEAUTIFUL DISTRIBUTED GRAPH THEORY TREE MODEL. COOL. HOU DO WE USE IT? NO IDEA. JUST MEMORIZE THESE SHELL COMMANDS AND TYPE THEM TO SYNC UP. IF YOU GET ERRORS, SAVE YOUR WORK ELSEWHERE, DELETE THE PROJECT, AND DOWNLOAD A FRESH COPY.

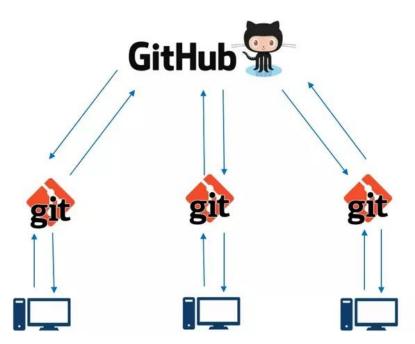


Short video explaining github: <u>https://www.youtube.com/watch?v=w3jLJU7DT5E</u>

## What is github?

- GitHub is a Git repository hosting service with its own features
  - Web-based graphical interface
  - provides a centralised place
     where people discuss the
     changes
  - "Social coding"
    - Open discussion in the issue tracker or PR submission, wiki, etc

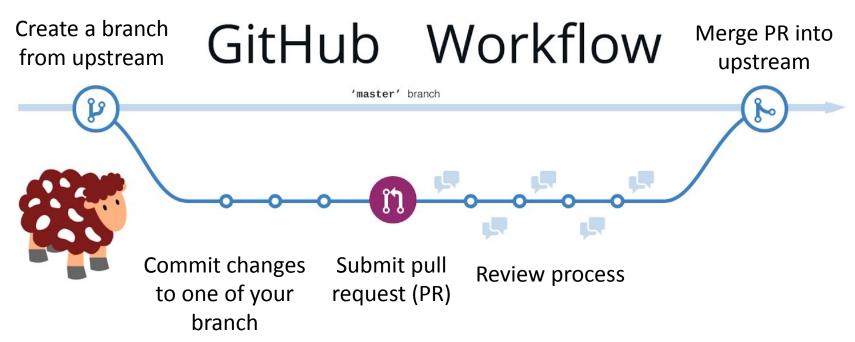






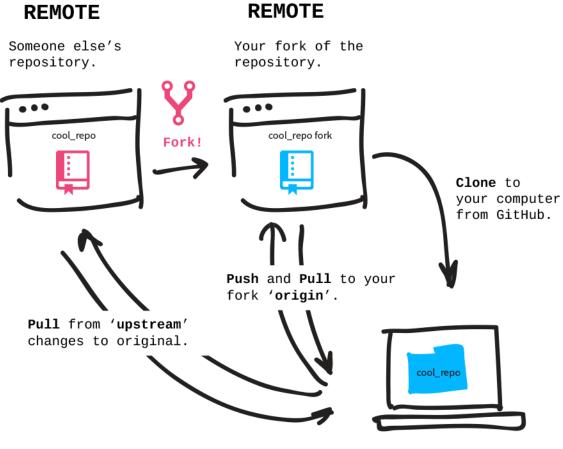
Short video explaining github: <u>https://www.youtube.com/watch?v=w3jLJU7DT5E</u>

#### How to use github?





#### How to use github?



LOCAL

Use your computer's terminal to talk to two repositories via two remotes to the GitHub servers.



#### Contribute to an open source project before git/github

- 1. manually download the project's source code
- 2. make your changes locally
- 3. create a list of changes called a 'patch' and then e-mail the patch to the project's maintainer
- 4. The maintainer would then have to evaluate this patch, possibly sent by a total stranger and decide whether to merge the changes.

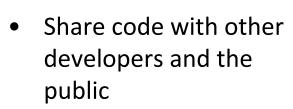
## Tedious and not manageable



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### Why is github so useful/popular?

#### github web interface makes things easier

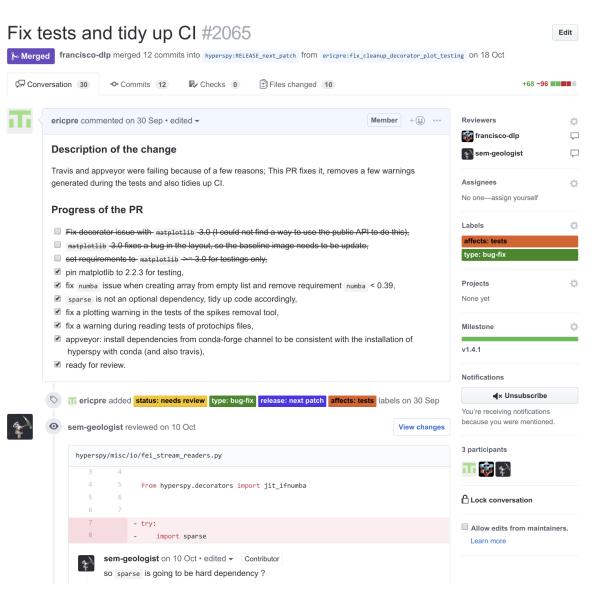


Manage issues

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- Manage pull request (code comparison and review)
- Maintain code





#### Why is github so useful/popular?

github web interface makes things easier

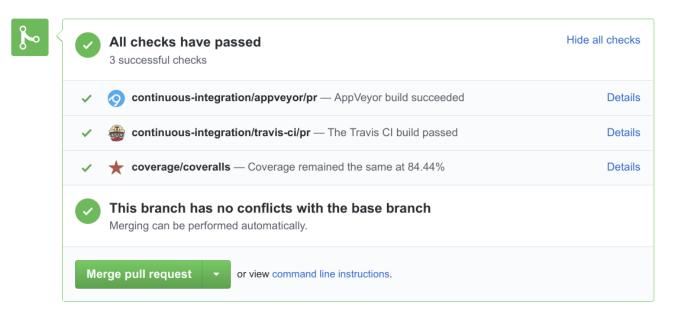
• Review and discuss changes during pull request (PR) review

41 - DEPS: "numpy scipy matplotlib ipython h5py sympy scikit-learn dill setuptools	41 + DEPS: "numpy scipy matplotlib=2.2.3 ipython h5py sympy scikit-learn dill
natsort scikit-image cython ipyparallel dask numexpr"	setuptools natsort scikit-image cython ipyparallel dask numexpr sparse numba"
42	42
43	43
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\$\$\$ @ -60,15 +60,11 @ install:	
60	60
<pre>61 # Install the dependencies of the project.</pre>	<pre>61 # Install the dependencies of the project.</pre>
62 - ps: Add-AppveyorMessage "Installing conda packages"	62 - ps: Add-AppveyorMessage "Installing conda packages"
63 "%CMD_IN_ENV% conda install -yq %TEST_DEPS%"	63 + - "conda install -yq -c conda-forge %TEST_DEPS%"
	<ul> <li>francisco-dlp on 18 Oct Member</li> <li>Why should we use conda-forge to install all the deps? In a standard installation most people will have downloaded the full anaconda (vs miniconda here), hence most of the dependencies would be already installed and coming from the standard anaconda repos.</li> <li>ericpre on 18 Oct Member</li> <li>This was part of removing the "test" optional dependency installation, so this should be removed now but pytest-cov still need to be installed.</li> <li>francisco-dlp on 18 Oct Member</li> <li>My point was more about why conda-forge instead of the standard anaconda repository.</li> <li>ericpre on 18 Oct Member</li> <li>pytest-mpl is not in defaults.</li> <li>francisco-dlp on 18 Oct Member</li> <li>OK</li> </ul>



## Why is github so useful/popular?

- Continuous integration
  - For each PR, the code is tested automatically against a suite of tests using external services (travis, appveyor, etc.)
  - ~2270 unit tests checked that no regression is introduced by new changes





https://en.wikipedia.org/wiki/Unit\_testing

#### HyperSpy developer guide



Docs » Developer Guide

#### **Developer Guide**

This 6-step guide is intended to give people who want to start contributing their own tools to HyperSpy a foothold to kick-start the process. This is also the way to start if you ultimately hope to become a member of the developer team.

We anticipate that many potential contributors and developers will be scientists who may have a lot to offer in terms of expert knowledge but may have little experience when it comes to working on a reasonably large open-source project like HyperSpy. This guide is aimed at you - helping to reduce the barrier to make a contribution.

Before you start you should decide which platform (i.e. Linux, Windows, or Mac) you are going to work in. All are possible and the advice below is the same it's only the specifics that change.

#### 1. Start using HyperSpy and understand it

The best way to start understanding how HyperSpy works and to build a broad overview of the code as it stands is to use it – so what are you waiting for? Download HyperSpy.

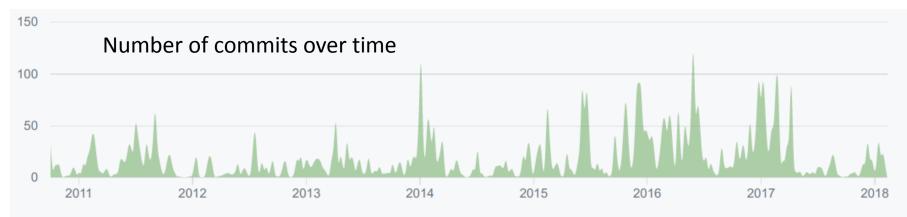
The user-guide also provides a good overview of all the parts of the code that are currently implemented as well as much information about how everything works – so read it well: HyperSpy User-Guide.

For developing the code the home of HyperSpy is on github and you'll see that a lot of this guide boils down to using that platform well. so visit the following link and poke around the code, issues, and pull requests: HyperSpy on Github.

View page source

#### HyperSpy community

- Code contributors
  - 37 contributors in total from many different labs
  - A few contributors change jobs
    - Their github profile may have been useful for their successful application
  - ~ 10 of them is a one off contribution
  - But most importantly, there are regular contributors



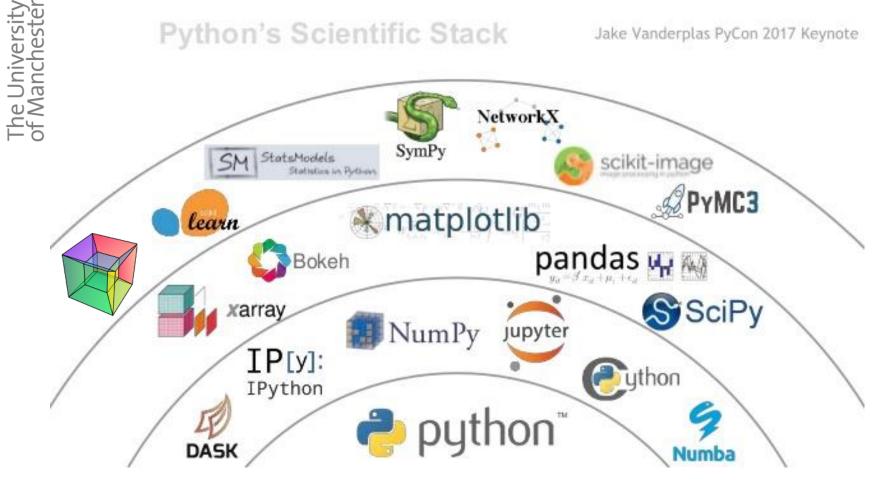
 Many more people following the gitter chat or the google user list contribute to the HyperSpy community

Bug report, feedback, complain, etc.

#### Python scientific stack: each library find its natural position

Python's Scientific Stack

Jake Vanderplas PyCon 2017 Keynote

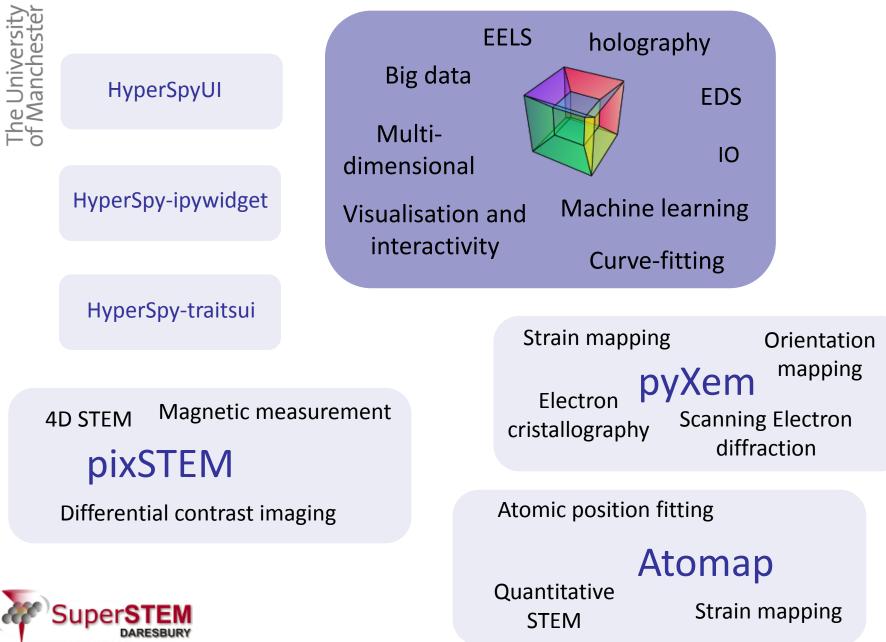


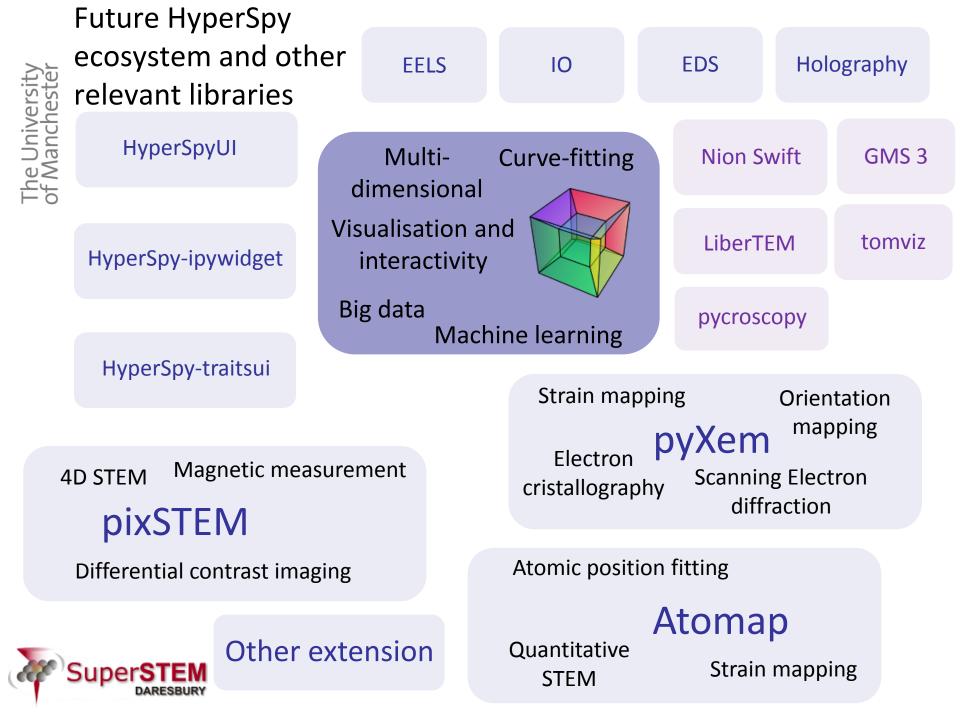
- Strength of the major libraries for the user:  ${\color{black}\bullet}$ 
  - work nicely with each other



Similarities in the syntax

#### Current HyperSpy ecosystem





#### Common issues with research software development

- Many publications present interesting data analysis workflow or methodological development
- The Universit of Mancheste These are generally not easily accessible
  - proprietary licence
  - not easily to install or to run (platform dependent, etc.)
  - not supported/up to date anymore
  - May be difficult to maintain for the developer
  - Implementation need to be generic and robust
  - Rely on a specific research group (most of the time by one or a few PhD student or a post-doc..)
    - Not sustainable



### What makes HyperSpy today?

- Use tools and uevel, successful for open source project
  HyperSpy is supported by its own community
  Condoesn't rely on a specific research
  developme Use tools and development practises which have proven to be

  - HyperSpy doesn't rely on a specific research group/institution
  - Peer-reviewed and open-source development
  - HyperSpy is a mature library
    - API fairly stable
    - doesn't break as much as before
  - HyperSpy can be integrated easily in other software
    - offer a powerful platform for the development of other libraries
    - HyperSpy will be split in the near future
    - Easier, faster implementation of new features



### Achievement of HyperSpy and its community

- HyperSpy managed to built a *distributed* community of users/contributor
  - Led by its own contributors
  - Decision based on contributors consensus
- Motivate (at least not discourage) users
  - Pay attention to users feedback
  - From user to contributor: make the learning curve easier
- What are contributors doing?
  - Contribution to user guide, tutorials and online discussion
  - Code writing and/or code review

This is one way to make a library useful and sustainable



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## As individual is it worth contributing to HyperSpy?

- HyperSpy acknowledgement through zenodo DOI
  - One DOI for each release (important for reproducibility)
  - New contributors will get acknowledged
- Very good training
- Contribution to HyperSpy (or any other library) can be useful for career development
  - Github profil can be used as linkedin, etc.
  - Recognition by the community



As a group/organisation/company, why supporting HyperSpy?

- As PI/group leader
  - PI are not acknowledged but they can benefit a lot from the expertise gained through HyperSpy
  - Fairly useful "training" for post-doc/student
- Companies, conflict of interest?!
  - Some companies start to show interest in open source
  - Still a bit difficult: paradigm shift required
  - Customers are pushing enough to convince companies
  - Extend data processing capabilities of their software
    - By being compatible with open source software, companies can offer solution there could not afford otherwise

